attorneys risk management  $\mathbf{B}$ 

Corporate Solutions

#### **Complete risk management & loss prevention services for lawyers and law firms**

#### **New and Improved Risk Management Services**

As part of your benefits, each insured lawyer is entitled to receive up to four (4) hours of confidential advice from experienced risk management counsel, and up to five (5) hours of ethics CLEs. So that you have more responsive, higher quality risk management resources, we provide you with the services of Attorneys Risk Management. ARM boasts rapid response, high quality advice, current forms and materials, informative ethics CLEs, and consistent loss-prevention publications to help keep your practice as safe as you can make it. For more information and to take advantage of this benefit of your policy, visit the <u>ARM website</u>.

## What We Do

#### Help When You Need It

Consult in real time with senior risk management attorneys to address difficult ethics and liability issues, including withdrawal, error communication, conflicts, fee disputes, and more.

# Practice Tools and Templates

Carefully curated and growing library of forms, checklists, links, articles, and other resources that will help protect you and your firm from ever-present and ever-increasing risk.

#### **Do-It-Yourself**

Resources to educate yourself and your firm about basic risk management principles, including multiple forms so that you can assess your own policies and risk profile.

# Consultations Protected by Privilege

Unlike most other risk management programs, you'll speak with your lawyer, not with your insurance company. Your conversations are protected by attorneyclient privilege. Your insurance company will not know that you've sought advice.

#### **Ethics CLEs**

Every lawyer needs ethics CLEs, and we deliver five (5) hours for each insured lawyer through our partner TRTCLE. You'll be taught by the same lawyers that provide loss prevention advice and counselling.

#### State Resources

Links to every state's Rules of Professional Conduct, Ethics Opinions, and the state bar risk management assistance program, if there is one. Because a second opinion never hurts.

#### ARM 092023

## How to Get Started:



## Create an Account on <u>ARM website</u>:

- Log in to <u>ARM website</u>
- Click the "Create New Account" link on the bottom.
- Enter your policy number where requested, fill in the information requested, and submit the form.
- You will receive an email confirming your registration.

## **Request a Risk Management Consultation:**

- Log in to <u>ARM website</u>
- Click on the "Risk Management Consultation" tab
- Complete the intake forms with the requested information and submit
- Once you submit the completed forms, the conflicts-check process begins

## **Access to Ethics CLEs:**

- Log in to <u>ARM website</u>
- Click on the "Ethics CLEs" tab
- Click on the <u>TRTCLE</u> link
- Complete the Registration Form and choose the ethics course(s)
- Within one (1) business day you will receive an email containing instructions on how to access your courses
- Complete the course to obtain a certificate

**Questions?** For assistance, please call 844-782-RISK (7475) or contact Linda Schmit at <u>lschmit@bn-lawyers.com</u>

Please Note: Unless there is a current countersigned engagement letter on file with Barron & Newburger, P.C., BNPC is not your lawyer.

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